



#### Edition 13 | 2/21/2023

Welcome to the latest issue of Keeping You In The Know - your resource to learn about the individual marketplace and recent Via Benefits news.

In this issue, I'm excited to introduce <u>Sara Taylor</u> as the new leader of our <u>Spending Accounts (Benefits</u> Accounts) business. While you may be familiar with Via Benefits' individual marketplace solution, the spending accounts team solution has always supported the administration of retiree HRA accounts. What many may not know is that the Via Benefits spending accounts solution also services active employee populations with the following products:

- Health savings accounts (HSA)
- Health reimbursement arrangements
- Flexible spending accounts (FSA)
- Dependent care FSA
- · Lifestyle spending accounts
- Commuter accounts
- Tuition reimbursement
- Adoption assistance

Sara has over 31 years of experience bringing strategic direction and innovation to benefits outsourcing solutions. Her broad benefits experience includes health and welfare plan administration, spending account administration, healthcare advocacy, compliance solutions and individual Medicare marketplaces. Sara is recognized for her deep subject matter expertise and ability to strategize and solution broadly across multiple services. Sara also has extensive experience leading strategic partnership relationships and merger and acquisition activities.



Please feel free to connect with Sara or me with any follow up questions! We look forward to sharing more about the Benefits Accounts team in upcoming issues of Keeping You In The Know.

#### **Useful links:**

- Via Benefits
- <u>Discover Via Benefits</u>
- Eye on 65 podcast
- Newsletter Archives
- Kathleen:
  - Email • LinkedIn
  - (716) 603-8326



# Kathleen



Elevating your retiree healthcare offering

Learn about a new hybrid solution that combines the value of group and individual plans while avoiding retiree disruption in a recent presentation co-presented by Jon Andrews and Humana during the IFEBP Health Benefits Conference & Expo.



Kicking off season 2 of the Eye on 65 podcast, retiree David Sauter offers insight into his transition to an individual marketplace as an early retiree, experiences with annual enrollment, adapting to change in retirement and how Via Benefits has helped take the worry out of healthcare for him.

## Request the deck >



## Take 20

Join us for another installment of Take 20, where retiree healthcare strategists, Jenny Morgan and Ryan Ruska, will cover changes to Medicare Part D driven by the Inflation Reduction Act in a snacksized Teams meeting discussion.

Register for the webinar >

## Listen to the episode >



## **Connect with Via Benefits**

MAPERS One Day Seminar

- Connect with Michelle Dixon
- February 29 | Detroit, MI

## IFEBP Healthcare Management Conference

- Connect with <u>Jenny Morgan</u>
- March 4-5 | Rancho Mirage, CA

## **EACUBO Annual Workshop**

- Connect with <u>Eric Stanger</u>
- March 4-6 | Baltimore, MD

## SALGBA Annual Conference

- · Connect with Jon Andrews, Michelle Dixon and Jenny Morgan
- April 21-24 | Louisville, KY

At WTW (NASDAQ: WTW), we provide data-driven, insight-led solutions in the areas of people, risk and capital. Leveraging the global view and local expertise of our colleagues serving 140 countries and markets, we help you sharpen your strategy, enhance organizational resilience, motivate your workforce and maximize performance.

Working shoulder to shoulder with you, we uncover opportunities for sustainable success—and provide perspective that moves

## Follow us on LinkedIn

in

Company Address: 800 North Glebe Road | Arlington, VA 22203 USA

Unsubscribe | Update Subscriptions | Contact Us | Privacy Policy

To unsubscribe from all future WTW emails, please send an email to: unsubscribe@willistowerswatson.com. Should you unsubscribe from all emails, you will continue to receive communications relevant to any services you receive from